### (12) INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

# (19) World Intellectual Property Organization International Bureau



## 

#### (43) International Publication Date 7 August 2003 (07.08.2003)

PC<sub>1</sub>

# (10) International Publication Number

(51) International Patent Classification7:

\_----

WO 03/064813 A1

(21) International Application Number: PCT/GB03/00138

(22) International Filing Date: 16 January 2003 (16.01.2003)

(25) Filing Language:

English

E21B 43/10

(26) Publication Language:

Unglish

(30) Priority Data:

0201955.2

29 January 2002 (29.01.2002) GB

(71) Applicant (for all designated States except US): e2TECH LIMITED [GB/NL]; Shell International B.V., PO Box 384, NL-2051 CJ The Hague (NL).

(72) Inventor; and

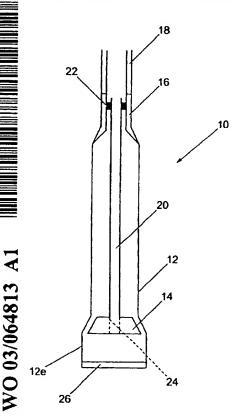
(75) Inventor/Applicant (for US only): BURGE, Philip, Michael [GB/GB]; Blackchambers, Westhill, Aberdeenshire AB32 7BU (GB). (74) Agent: MURGITROYD & COMPANY; 165-169 Scotland Street, Glasgow G5 8PL (GB).

(81) Designated States (national): AE, AG, AL, AM, AT, AU, AZ, BA, BB, BG, BR, BY, BZ, CA, CH, CN, CO, CR, CU, CZ, DE, DK, DM, DZ, EC, EE, ES, FI, GB, GD, GE, GH, GM, HR, HU, ID, H IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, MZ, NO, NZ, OM, PH, PL, PT, RO, RU, SC, SD, SE, SG, SK, SL, TJ, TM, TN, TR, TT, TZ, UA, UG, US, UZ, VC, VN, YU, ZA, ZM, ZW.

(84) Designated States (regional): ARIPO patent (GH, GM, KE, LS, MW, MZ, SD, SL, SZ, TZ, UG, ZM, ZW), Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, BG, CH, CY, CZ, DE, DK, EH, ES, FI, FR, GB, GR, HU, IE, IT, LU, MC, NL, PT, SE, SI, SK, TR), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, ML, MR, NE, SN, TD, TG).

[Continued on next page]

### (54) Title: APPARATUS AND METHOD FOR EXPANDING TUBULAR MEMBERS



(57) Abstract: Apparatus and methods of expanding tubular members are disclosed. In one embodiment, the apparatus includes a vibrating device (16) that is capable of imparting a longitudinal and/or lateral and/or oblique vibration to a tubular member (12) or string (18) as it is being run into a borehole or wellbore. In another embodiment, the vibrating device (16) imparts a longitudinal and/or lateral and/or oblique vibration to a tubular member (12) and/or expander device (14), as the tubular member (12) is being radially expanded by the expander device (14).

#### 

#### Published:

with international search report

before the expiration of the time limit for amending the claims and to be republished in the event of receipt of amendments

For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

1	"Apparatus and Method for Expanding Tubular Members"
2	
3	The present invention relates to apparatus and
4	methods for expanding tubular members, and in
5	particular apparatus and methods that help to avoid
6	downhole tubulars from becoming differentially stuck
7	when running the tubulars into a borehole and/or when
8	radially expanding them.
9	
10	It is known to use downhole tubular members that are
11	capable of being radially expanded to case, line and
12	repair boreholes. The tubular members are typically
13	of a ductile material so that they can undergo
14	plastic and/or elastic deformation to increase their
15	inner and outer diameters.
16	
17	Differential sticking is a common occurrence in oil,
18	gas and water wells and is the name given to the
19	jamming of a tubular member in the borehole that is
20	usually caused by a high differential pressure
21	between the borehole and the surrounding formation.
22	The pressure in the borehole can be significantly

1	higher than the pressure in the formation, and the
2	higher pressure in the borehole tends to push
3	downhole tubulars and other apparatus towards the
4	wall of the borehole where they can become jammed or
5	stuck.
6	
7	This differential sticking can be made worse by a
8	build up of solids or "filter cake" (filtrate) on the
9	face of the borehole. The build up is typically due
10	to fluid (e.g. mud) loss into the formation because
11	the differential pressure between the borehole and
12	the formation causes the fluid to be forced from the
13	high pressure borehole into the low pressure
14	formation. Solid particles in the mud separate out
15 .	as the larger particles cannot pass into the
16	formation because of the structure thereof, and the
17	particles tend to form a build up of solids or
18	filtrate on the wall of a borehole. The filtrate is
19	typically a relatively thin coating and can help to
20	seal and stabilise the borehole walls, but too much
21	of this can cause the downhole tubulars and apparatus
22	to stick to the walls, particularly when the tubulars
23	stop moving, and the filtrate acts as a seal.
24	
25	According to a first aspect of the present invention,
26	there is provided apparatus for expanding a tubular
27	member, the apparatus comprising a vibrating device
28	and an expander device.
29	
30	According to a second aspect of the present
31	invention, there is provided a method of expanding a

3

1 tubular member in a borehole, the method comprising 2 the step of vibrating the tubular member before, 3 during and/or after expansion. 4 5 The present invention also provides a method of preventing a string from becoming stuck in a 6 7 wellbore, the method comprising the steps of 8 vibrating the string while being run into the 9 wellbore. 10 11 The string may comprise a string of tubular members, 12 downhole apparatus (e.g. tools, instrumentation, 13 drill bits etc), or a combination of these and other 14 components. 15 The vibrating device is typically capable of 16 17 imparting a longitudinal and/or lateral vibration to 18 the expander device and/or the tubular member. 19 will be appreciated that a longitudinal vibration means a vibration that is applied on a longitudinal 20 21 axis of the tubular member and/or the expander 22 device, or on an axis that is coplanar or parallel to the longitudinal axis of the tubular member and/or 23 expander device. A lateral vibration is typically a 24 25 vibration on an axis that extends across the longitudinal axis of the tubular member (e.g. one 26 27 that is substantially perpendicular to the longitudinal axis of the tubular member and/or the 28 29 expander device), or on an axis that is coplanar or 30 parallel to the axis that is substantially 31 perpendicular to the longitudinal axis of the tubular

1	member and/or expander device. It will also be
2	appreciated that the vibrations may be on an oblique
3	axis that is, for example, across the longitudinal
4 .	axis but not perpendicular thereto. The vibrating
5	device is preferably capable of applying at least
6	longitudinal vibration to the tubular member. The
7	vibrating device may comprise a Baker Oil Tools
8	RATTLER™ downhole tool or the like. The vibrating
9	device provides the advantage that the tubular member
LO	and/or the expander device can be vibrated on a
11	longitudinal and/or lateral and/or oblique axis
<b>L2</b>	whilst being run into the borehole. Thus, the
13	tubular member is less likely to become stuck due to
L <b>4</b>	differential pressure. Also, the vibrating device
<b>L</b> 5	provides the advantage that the tubular member and/or
L6	the expander device can be vibrated on a longitudinal
L7	and/or lateral and/or oblique axis whilst the member
L8	is being radially expanded. This reduces the amount
19	of friction between the expander device and the
20	tubular member, making the expansion process more
21	efficient and reduces the possibility of the expander
22	device becoming stuck.
23	
24	The vibrations are typically applied at least for the
25	duration of the expansion process and/or whilst the
26	tubular member or string is being run into the
27	borehole.
28	
29	Optionally, the vibrations may be applied after
30	completion of the expansion process. For example,
31	vibrations may be applied whilst the apparatus is

5

PCT/GB03/00138

being retrieved from the borehole to reduce friction, 1 or during circulation of cement. 2 3 The vibrating device is typically actuated by the 4 flow of fluid (e.g. mud, water, brine, cement etc) 5 therethrough. Other means of actuation may also be 6 used depending upon the particular type of vibrating 7 device. For example, the vibrating device may be 8 electrically-operated or petrol- or diesel-driven. 9 10 The expander device typically comprises an expansion 11 The cone is preferably of a material that is 12 harder than the tubular member that it has to expand. 13 Steel or a steel alloy is typically used. Tungsten 14 carbide or a ceramic material may also be used. 15 Combinations of these and/or other materials may also 16 be used. For example, a harder material (e.g. 17 18 ceramic, tungsten carbide etc) may be used to coat the portion(s) of the cone that come into contact 19 20 with the tubular member during expansion thereof. 21 The expander device is typically attached to a 22 23 conduit, such as a portion of drill string, a coiled tubing string or the like. It is preferable that the 24 25 expander device be coupled to a conduit having a 26 relatively small diameter. The vibrating device is 27 preferably coupled (e.g. by screw threads) to the tubular member that is to be expanded. The tubular 28 29 member is typically coupled to a string (e.g. a string of drill pipe or a coiled tubing string). In 30 31 this particular embodiment, a seal assembly is

1 preferably located between the conduit and the 2 tubular member. The seal assembly preferably allows 3 the conduit with the expander device to move, whilst the tubular member and string remain stationary. 4 5 This has the advantage that the expansion of the 6 tubular member does not require movement of the 7 string. 8 9 Alternatively, the vibrating device may be coupled 10 into the same conduit as the expander device. 11 tubular member is typically coupled to a string (e.g. 12 a string of drill pipe or a coiled tubing string). 13 In this particular embodiment, a seal assembly is 14 preferably located between the conduit and the 15 The seal assembly preferably allows the 16 conduit with the expander device to move, whilst the 17 tubular member and string remains stationary. This 18 has the advantage that the expansion of the tubular 19 member does not require movement of the string. 20 The expander device is preferably provided with a 21 22 through-bore or aperture that allows fluid to pass 23 through the conduit to which it is attached, and also through the expander device. 24 25 26 An end of the tubular member is preferably closed. 27 The end can be closed using a threaded cap, ball 28 catcher or the like. Thus, fluid pressure is 29 retained within the tubular member. The end of the 30 tubular member is optionally pre-expanded so that the 31 expander device (e.g. a cone) can be located therein.

The expander device can be provided with a seal (e.g. 1 an 0-ring or lip-type seal) so that fluid pressure is 2 3 retained on one side of the device (e.g. underneath). 4 The step of actuating the vibrating device typically 5 comprises circulating fluid therethrough, although 6 7 the particular method used depends upon the type of vibrating device that is used. The fluid may be 8 circulated using any conventional means. 9 10 The step of actuating movement of the expander device 11 12 typically comprises the step of circulating fluid through the conduit and the expander device. 13 14 builds up fluid pressure (typically under the 15 expander device), causing it to be forced upwards and 16 thus expand the tubular member. 17 18 -The method typically includes the additional step of coupling the vibrating device into a first string. 19 20 The vibrating device may be coupled into the string 21 using any conventional means (e.g. welding, screw 22 threads etc). The expander device is typically 23 coupled to a second string. In certain embodiments, 24 the first string and the second string are the same. 25 In certain other embodiments, the first string 26 comprises a string of drill pipe, a coiled tubing 27 string or the like, and the second string comprises a conduit of relatively small outer diameter, e.g. 28 29 drill pipe or coiled tubing. The method may also include the additional step of coupling the tubular 30 31 member into the first string. The tubular member may

1	be coupled to the first string using any conventional
2	means (e.g. screw threads, welding etc).
3	
4	Optionally, the method may include the additional
5	step of circulating cement into an annulus between
6	the tubular member and the second conduit. In this
7	particular embodiment, the vibrating device can be
8	used to keep the cement in the annulus moving and
9	prevents solids within the cement from settling, both
LO	of which help to improve the final bond.
11	
L2	Embodiments of the present invention shall now be
13	described, by way of example only, and with reference
<b>L4</b>	to the accompanying drawings in which:
<b>L</b> 5	Fig. 1 is a schematic representation of an
16	embodiment of apparatus for expanding a tubular
17	member; and
18	Fig. 2 is a schematic representation of an
19	alternative embodiment of apparatus for
20	expanding a tubular member.
21	•
22	Referring to the drawings, Fig. 1 shows a first
23	embodiment of apparatus, generally designated 10, for
24	use when expanding a downhole tubular 12. The
25	downhole tubular 12 may comprise any tubular, such as
26	drill pipe, liner, casing or the like and is
27	typically of a ductile material so that it can be
28	radially expanded, as will be described. The radial
29	expansion of the tubular member 12 typically causes
30	the member 12 to undergo plastic and/or elastic

9

deformation to increase its inner and outer

1

diameters. 2 3 Plastic deformation is a result of the cone 14 being 4 5 pushed through the tubular member 12, which forces the material (e.g. steel) of the member 12 to bend 6 7 and stretch around the cone 14 so that it assumes a 8 larger inner and outer diameter. This is because the 9 wall of the tubular 12 engages the face of the cone 14 and is deflected outwardly, as shown schematically 10 11 in Figs 1 and 2. The material of the tubular 12 is typically ductile so that it can deform around the 12 cone 14, providing that the cone 14 is pushed or 13 14 pulled through the tubular 12 with sufficient force to stretch or bend the material of the tubular 12. 15 The stretched configuration of the material of the 16 tubular member 12 is typically substantially retained 17 18 after the radial expansion force exerted by the cone 14 is removed; the tubular member 12 relaxes slightly 19 20 after is it deformed or stretched and this relaxation 21 is termed elastic deformation. The recovery by 22 elastic deformation is typically significantly less 23 than the expansion by plastic deformation, and 24 results in the inner and outer diameters of the 25 expanded tubular member 12 reducing slightly from the 26 initially radially expanded state. 27 The apparatus 10 includes an expansion cone 14 that 28 29 can be of any conventional design. The expansion 30 cone 14 is typically of a material that is harder 31 than the material of the tubular 12 that it has to

10

1 Steel or steel alloys can be used for the 2 cone 12, although ceramic or tungsten carbide may 3 also be used. It will also be appreciated that combinations of these and other materials can be used. For example, the harder materials (e.g. 5 ceramic, tungsten carbide) can be used only on the 6 7 faces of the cone 14 that come into contact with the tubular member 12 during expansion. 8 9 The maximum outer diameter of the expander cone 14 is 10 typically the same as or slightly less than the final 11 inner diameter of the member 12 after it has been 12 13 expanded. 14 15 The cone 14 is typically located in a pre-expanded portion 12e of the tubular 12. However, if a 16 17 collapsible cone (not shown) is used then this may not be necessary. The tubular 12 is typically 18 located in a second conduit (not shown) in use, where 19 20 the second conduit may comprise an open borehole or a 21 pre-installed casing, liner or the like. The outer 22 diameter of the pre-expanded portion 12e is typically less than the inner diameter of the second conduit so 23 that the apparatus 10 can be run into the second 24 25 conduit in a conventional manner. 26 27 The expansion cone 14 can optionally include an 28 inflatable element (e.g. a packer), the function of 29 which shall be described below.

11

In the embodiment shown in Fig. 1, a vibrating device 1 2 16 is attached using any conventional means (e.g. screw threads) to the tubular 12. The vibrating 3 device 16 is used to impart an axial (longitudinal) and/or lateral vibration to the tubular 12 and/or 5 cone 14. Drill pipe 18 or drill collars are 6 typically attached above the vibrating device 16, the 7 8 drill pipe 18 typically extending back to the surface. The drill pipe 18 typically forms a string 9 10 of tubular drill members or the like. Coiled tubing may be used in place of the drill pipe 18. 11 string of drill pipe 18 or coiled tubing provides a 12 13 conduit back to the surface or vessel for circulation of fluids, and also to facilitate manipulation of the 14 15 tubulars and the cone 14. 16 17 The longitudinal vibration is applied on a plane that is co-planar with or parallel to a longitudinal axis 18 of the tubular member 12 and/or the expander device 19 20 Similarly, the lateral vibration is applied on a plane that is co-planar with or parallel to an axis 21 22 that is perpendicular to the longitudinal axis of the tubular member and/or the expander device. 23 24 the vibrations may be on an axis or plane that is oblique, for example an axis that is set at an angle 25 26 between the longitudinal and lateral axes. 27 The vibrating device 16 can be of any conventional 28

design, and could be, for example, a Baker Oil Tools 29 30 RATTLER™ (product family no H14065). The RATTLER™ is a downhole vibration tool that is designed primarily 31

1	for use in fishing operations and imparts a low
2	frequency impact directly into a fish. The tool
3	operates by circulating fluid therethrough and
4	varying the amount of fluid varies the impact rate
5	directly. A circulation sub (not shown) can be used
6	below the tool to allow unrestricted fluid flow
7	therethrough, and a safety joint may also be used
8	below the tool if required.
9	
10	The tool typically imparts only a longitudinal or
11	axial vibration, but it will be appreciated that
12	other tools that impart longitudinal, lateral and/or
13	oblique vibrations simultaneously or sequentially may
14	be used.
15	
16	The frequency of vibration typically depends upon the
17	size and type of tubular, and also the type of
18	formation as the particular filtrate can affect the
19	tendency of the tubular member to stick to the wall
20	of the borehole. Thus, it may be necessary to adjust
21	the frequency and/or amplitude of the vibrations
22	accordingly.
23	
24	The amplitude of the vibrations can be chosen to suit
25	the particular size and type of tubular, and also the
26	particular filtrate that is present on the walls of
27	the borehole.
28	
29	It will be appreciated that the frequency and/or
30	amplitude of the vibrations provided by the vibrating
31	device 16 can be increased and decreased during use

13

of the device 16. For example, where the RATTLER™ is 1 2 being used, the amount of fluid that is circulated through the tool can be changed to vary the frequency 3 4 of the vibration directly. That is, increasing the amount of fluid flow typically increases the 5 frequency of vibration, and conversely, reducing the 6 7 amount of fluid flow typically reduces the frequency. Aiso, the amount of fluid passing through the 8 RATTLER™ can affect the amplitude of the vibrations 9 accordingly. That is, the more fluid that is passed 10 11 through the tool, the higher the amplitude of the vibrations that it imparts. 12 13 The expansion cone 14 is attached (e.g. by screw 14 threads, welding or the like) to a length of conduit 15 20. Conduit 20 is typically a thin pipe (e.g. with a 16 small wall thickness and/or outer diameter) and is 17 used as a fluid conduit between the drill pipe 18 and 18 the expansion cone 14. The conduit 20 is located 19 within the drill pipe 18 through a seal assembly 22 20 that provides for upward movement of the cone 16 21 during the expansion process whilst sealing off the 22 interior of the tubular 12. Note that "upward" is 23 24 being used with reference to the orientation of the 25 apparatus 10 in Fig. 1. 26 27 The cone 14 is provided with a through-bore 24 and a one-way or check valve (not shown). The check valve 28 can be incorporated as part of the conduit 20 or the 29 drill pipe 18. This allows fluid pumped from the 30 surface to flow down through the drill pipe 18, 31

14

1 through the conduit 20 and out through the cone 14 2 into the tubular 12, but the chack valve will not 3 allow fluid to flow in the opposite direction. Note that tubular 12 is provided with a threaded cap 26 or 5 other barrier (e.g. a ball catcher) that restrains 6 fluid flow out of the tubular 12. It will also be 7 noted that fluid flows through the vibrating device 8 16, thus causing it to operate. It will be 9 appreciated that some forms of vibrating device 16 may not be actuated by fluid flow through them. 10 11 12 Expansion is initiated by pumping fluid down the 13 drill pipe 18 and the conduit 20. Hydraulic pressure 14 is contained below the cone 14 at the cap 26 and this 15 results in a build-up of pressure causing upward movement of the cone 14. The cone 14 can be provided 16 with a seal (e.g. an O-ring or lip-type seal) that 17 18 engages an inner face of the tubular 12 to retain 19 fluid pressure below the cone 14. However, contact 20 between an expansion face of the cone 14 and an inner 21 face of the tubular 12 can provide a metal-to-metal 22 seal. 23 24 Movement of the cone 14 causes it to engage the 25 tubular 12 and thus radially expand the tubular 12 by plastically and/or elastically deforming it. The 26 27 expansion of the tubular 12 can be used to cause it to engage the second conduit in which it is located, 28 29 although this is not essential as a spacer, seal, 30 packer or the like can be used therebetween. Also,

15

cement can be used in the annulus between the tubular 1 2 12 and the second conduit, as will be described. 3 The inflatable element that can be included as part 5 of the cone 14 can be used to further inflate the 6 pre-expanded portion 12e into contact with the second 7 conduit. Also, the inflatable element can be used as В a temporary anchor that secures the tubular 12 and 9 holds it in position whilst it is being radially expanded. The inflatable element can either be 10 11 deflated so that it moves with the cone 14, or can be released therefrom so that the cone 14 travels on its 12 own, the inflatable element being recovered 13 14 thereafter. A conventional latching mechanism can be used to couple the inflatable element to the cone 14, 15 16 if required. 17 18 The fluid flow also activates the vibrating device 16 and the vibration therefrom keeps the tubular 12 19 moving and substantially prevents it from becoming 20 differentially stuck. It will be appreciated that 21 the tubular 12 may become differentially stuck if it 22 23 is not centralised within the second conduit 24 (typically a borehole). 25 Note that the tubular 12 can be vibrated whilst it is 26 27 being run into the second conduit by circulating 28 fluid as described above. It will be appreciated that a ball catcher (not shown) may be used in place 29 30 of the threaded cap 26 to allow fluid to be 31 circulated whilst the apparatus 10 is being run in.

16

This is particularly advantageous where the tubular 1 12 is being located in a long, deviated or horizontal 2 borehole where it is likely that the tubular 12 will 3 become differentially stuck. 5 It will also be appreciated that cement can be circulated (using any conventional means) in the 7 8 annulus between the tubular 12 and the second conduit 9 to keep the tubular 12 in place. The threaded cap 26 can be drilled out to allow for the circulation of 10 cement in the conventional manner. The vibrations 11 12 from the vibrating device 16 will help to keep the 13 cement moving between the second conduit and the tubular 12, and can also help prevent solids in the 14 cement from settling, thus improving the final bond 15 between the tubular 12 and the second conduit. 16 17 A further advantage of the apparatus 10 is that the 18 expansion process does not require any movement of 19 the drill pipe 18. Movement of the expansion cone 14 20 21 is decoupled from movement of the drill pipe 18 and 22 thus the tubular 12. Additionally, in the event that the expansion cone 14 becomes stuck, the drill pipe 23 24 18 and vibrating device 16 can be removed from the second conduit and remedial action can be taken to 25 retrieve the conduit 20 and expansion cone 14. 26 27 28 It will be appreciated that once the tubular 12 has 29 been radially expanded, the drill pipe 18 can be rotated against the tubular 12 to release the pipe 18 30 from the tubular 12 so that the tubular 12 remains in 31

17

1 situ. The remainder of the apparatus can then be withdrawn from the borehole. 3 4 Alternatively, the tubular 12 can be provided with a 5 screw-threaded attachment at an end thereof so that when the tubular 12 is radially expanded, the screw-6 7 threads are released from the threads on the 8 vibrating device 16, allowing the apparatus to be retrieved whilst the tubular 12 remains in situ. 9 10 11 Referring now to Fig. 2, there is shown an 12 alternative apparatus 100 for expanding a tubular 13 Apparatus 100 is similar to apparatus 10 and 14 like parts shall be designated with the same 15 reference numeral pre-fixed "1". 16 17 The main difference between apparatus 100 and 18 apparatus 10 is that the vibrating device 116 is 19 located in the conduit 120 and the tubular 112 is 20 coupled directly to the drill pipe 118. 21 vibrating device 116 can be used to impart lateral 22 and/or radial vibrations to the cone 114, which can 23 be transferred to the tubular 112 either by contact 24 between the cone 114 and the tubular 112, or through 25 the seal assembly 122. This embodiment thus has the 26 same advantages and benefits as the previous 27 embodiment. 28 29 In addition to those, the vibrating device 116 can be 30 used to impart longitudinal and/or lateral vibrations 31 to the cone 114. The vibrations reduce the friction

18

between the cone 114 and the tubular 112, thus making

2 the expansion process more efficient.

3

4 Modifications and improvements may be made to the

5 foregoing without departing from the scope of the

6 present invention.

#### 1 <u>CLAIMS</u>

2

- 3 1. Apparatus for expanding a tubular member, the
- 4 apparatus comprising a vibrating device (16, 116)
- 5 and an expander device (14, 114).

6

- 7 2. Apparatus according to claim 1, wherein the
- 8 vibrating device (16, 116) is capable of imparting a
- 9 longitudinal and/or lateral and/or oblique vibration
- 10 to the expander device (14, 114) and/or the tubular
- 11 member (12, 112).

12

- 13 3. Apparatus according to either preceding claim,
- 14 wherein the vibrating device (16, 116) is actuated
- by a flow of fluid therethrough.

16

- 17 4. Apparatus according to claim 1 or claim 2,
- 18 wherein the vibrating device (16, 116) is
- 19 electrically-operated or petrol- or diesel-driven.

20

- 21 5. Apparatus according to any preceding claim,
- 22 wherein the expander device (14, 114) comprises an
- 23 expansion cone.

24

- 25 6. Apparatus according to any preceding claim,
- 26 wherein the expander device (14, 114) is attached to
- 27 a conduit (20, 120).

28

- 29 7. Apparatus according to claim 6, wherein the
- 30 conduit (20, 120) has a relatively small diameter.

- 1 8. Apparatus according to claim 6 or claim 7,
- 2 wherein the vibrating device (16, 116) is coupled to
- 3 the tubular member (12, 112) that is to be expanded.

4

- 5 9. Apparatus according to claim 8, wherein the
- 6 tubular member (12) and the vibrating device (16)
- 7 are coupled into a string (18).

8

- 9 10. Apparatus according to claim 9, wherein a seal
- 10 assembly (22) is located between the conduit (20)
- and the tubular member (12).

12

- 13 11. Apparatus according to claim 10, wherein the
- 14 seal assembly (22) allows the conduit (20) with the
- 15 expander device (14) to move, whilst the tubular
- 16 member (12) and string (18) remain stationary.

17

- 18 12. Apparatus according to claim 6, wherein the
- 19 vibrating device (116) is coupled into the same
- 20 conduit (120) as the expander device (114).

21

- 22 13. Apparatus according to claim 12, wherein the
- 23 tubular member (112) is coupled into a string (118).

24

- 25 14. Apparatus according to claim 13, wherein a seal
- assembly (122) is located between the conduit (120)
- and the string (118).

- 29 15. Apparatus according to claim 14, wherein the
- 30 seal assembly (122) allows the conduit (120) with
- 31 the expander device (114) to move, whilst the

PCT/GB03/00138

tubular member (112) and string (118) remain

2 stationary.

3

- 4 16. Apparatus according to any preceding claim,
- 5 wherein the expander device (14, 114) is provided

21

- 6 with a through-bore (24, 124) or aperture that
- 7 allows fluid to pass through the conduit (20, 120)
- 8 to which it is attached, and also through the
- 9 expander device (14, 114).

10

- 11 17. Apparatus according to any preceding claim,
- wherein an end of the tubular member (12, 122) is
- 13 closed.

14

- 15 18. A method of expanding a tubular member in a
- 16 borehole, the method comprising the step of
- vibrating the tubular member (12, 112) before,
- 18 during and/or after expansion.

19

- 20 19. A method according to claim 18, wherein the
- 21 step of vibrating the tubular member (12, 112)
- 22 includes the additional step of actuating a
- 23 vibrating device (16, 116) attached to the tubular
- 24 member (12, 112).

25

- 26 20. A method according to claim 19, wherein the
- 27 step of actuating the vibrating device (16, 116)
- 28 comprises circulating fluid therethrough.

- 30 21. A method according to any one of claims 18 to
- 31 20, wherein the method includes the step of
- 32 actuating movement of an expander device (14, 114)

22

to impart a radial expansion force to the tubular

2 member (12, 112).

3

4 22. A method according to any one of claims 18 to

5 21, wherein the method includes the additional step

of coupling the vibrating device (16, 116) into a

7 first string (18).

8

9 23. A method according to claim 22, wherein the

10 method includes the additional step of coupling the

11 expander device (14, 114) into a second string (20,

12 120).

13

14 24. A method according to any one of claims 18 to

15 23, wherein the tubular member (12, 112) is vibrated

on a longitudinal and/or lateral and/or oblique

17 axis.

18

19 25. A method of expanding a tubular member in a

20 borehole, the method comprising the step of

21 vibrating an expander device (14, 114) during

expansion of the tubular member (12, 112).

23

24 26. A method according to claim 25, wherein the

25 step of vibrating the expander device (14, 114)

26 includes the additional step of actuating a

27 vibrating device (16, 116) attached to the expander

28 device (14, 114).

29

30 27. A method according to claim 26, wherein the

31 step of actuating the vibrating device (16, 116)

32 comprises circulating fluid therethrough.

23

1 A method according to any one of claims 25 to 2 27, wherein the method includes the step of 3 actuating movement of an expander device (14, 114) 4 to impart a radial expansion force to the tubular 5 6 member (12, 112). 7 8 A method according to any one of claims 18 to 9 23, wherein the expander device (14, 114) is vibrated on a longitudinal and/or lateral and/or 10 11 oblique axis. 12 13 A method of preventing a string from becoming 14 stuck in a wellbore, the method comprising the steps 15 of vibrating the string (18) while being run into 16 the wellbore. 17 18 A method according to claim 30, wherein the 19 step of vibrating the string (18) comprises the step 20 of actuating a vibrating device (16). 21 22 A method according to claim 31, wherein the step of actuating the vibrating device (16) 23 24 comprises circulating fluid therethrough. 25 26 A method according to any one of claims 30 to 27 32, wherein the method includes the additional step of coupling the vibrating device (16) into the 28

29

30

string (18).

- 1 34. A method according to any one of claims 30 to
- 2 33, wherein the string (18) is vibrated on a
- 3 longitudinal and/or lateral and/or oblique axis.

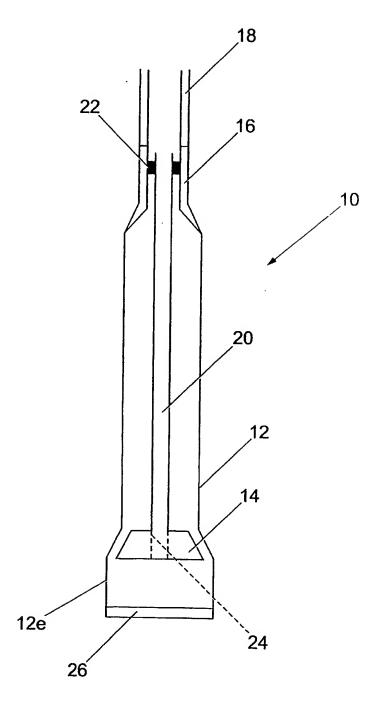


Fig. 1

SUBSTITUTE SHEET (RULE 26)

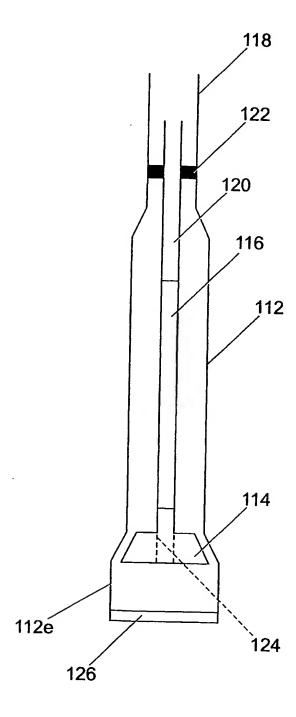


Fig. 2

SUBSTITUTE SHEET (RULE 26)

Intern al Application No PCT/6B 03/00138

IPC 7	FICATION OF SUBJECT MATTER E21B43/10		
	International Patent Classification (IPC) or to both national classifica SEARCHED	tion and IPC	
Minimum do	currentation searched (classification system followed by classification	n symbols)	
IPC 7	EZ1B		
Documental	ion searched other than minimum documentation to the extent that s	uch documents are included in the fields se	parched
	ata base consulted during the international seerch (name of data bas	e and, where practical, search terms used	)
EPO-In	ternal, WPI Data, PAJ		
C. DOCUM	ENTS CONSIDERED TO BE RELEVANT		
Category *	Citation of document, with indication, where appropriate, of the rela	want passages	Relevant to dalm No.
A	WO 98 00626 A (SHELL CANADA LTD ;	CUELL THT	1 10 25
Λ.	RESEARCH (NL)) 8 January 1998 (19		1,18,25, 30
	page 7, line 9-12 figure 1		
χ	US 4 058 163 A (YANDELL JAMES L)		30–34
^	15 November 1977 (1977-11-15)		30-34
	abstract		
X	US 4 384 625 A (ROPER WILBUR F ET 24 May 1983 (1983-05-24)	AL)	30-34
	column 6, line 50-54		
	figure 1		
X	GB 2 261 238 A (BP EXPLORATION OP 12 May 1993 (1993-05-12)	ERATING)	30-34
	page 4, line 31 -page 5, line 5		
		·/	
X Furt	her documents are listed in the continuation of box C.	Patent family members are listed	In annex.
i i		"T" later document published after the inte or priority date and not in conflict with	mational filing date
consid	ent defining the general state of the art which is not dered to be of perticular relevance document but published on or after the International	cited to understand the principle or the invention	eory underlying the
"L" docume	tate ant which may throw doubts on priority ctaim(s) or	"X" document of particular relevance; the c cannot be considered novel or cannol involve an inventive step when the do	be considered to
ctatio	is cited to establish the publication date of another n or other special reason (as specified) ent referring to an oral disclosure, use, exhibition or	"Y" document of particular relevance; the c cannot be considered to involve an in- document is combined with one or mo	talmed invention ventive step when the
other	ent published prior to the International filling date but	ments, such combination being obvious in the art.	
	han the priority date claimed actual completion of the international search	*&" document member of the same patent Date of mailing of the international sea	
	1 May 2003	27/05/2003	
	mailing address of the ISA	Authorized officer	
	European Patent Office, P.B. 5818 Patentlaan 2 NL - 2280 HV Rijswijk		
	Tel. (+31-70) 340-2040, Tx. 31 651 epo ni, Fax: (+31-70) 340-3016	Schouten, A	

Intern al Application No PCT/GB 03/00138

C.(Continu	ation) DOCUMENTS CONSIDERED TO BE RELEVANT	101/00 03	
Category *	Citation of document, with indication, where appropriate, of the relevant passages		Relevant to claim No.
X	GB 2 272 924 A (BP CHEM INT LTD ;BP EXPLORATION OPERATING (GB)) 1 June 1994 (1994-06-01) page 3, line 5-14 claim 1		30–34
X	US 4 890 682 A (WORRALL ROBERT N ET AL) 2 January 1990 (1990-01-02) abstract claim 19 figure 1		30-34
			·

ational application No. PCT/GB 03/00138

Box I Observations where certain claims were found unsearchable (Continuation of Item 1 of first sheet)
This international Search Report has not been established in respect of certain claims under Article 17(2)(a) for the following reasons:
Claims Nos.: because they relate to subject matter not required to be searched by this Authority, namely:
Claims Nos.:     because they relate to parts of the International Application that do not comply with the prescribed requirements to such an extent that no meaningful International Search can be carried out, specifically:
3. Ctalms Nos.: because they are dependent ctalms and are not drafted in accordance with the second and third sentences of Rule 6.4(a).
Box II Observations where unity of invention is lacking (Continuation of Item 2 of first sheet)
This International Searching Authority found multiple Inventions in this international application, as follows:
see additional sheet
As all required additional search fees were timely paid by the applicant, this international Search Report covers all searchable claims.
As all searchable claims could be searched without effort justifying an additional fee, this Authority did not invite payment of any additional fee.
As only some of the required additional search fees were timely paid by the applicant, this international Search Report covers only those claims for which fees were paid, specifically claims Nos.:
No required additional search fees were timely paid by the applicant. Consequently, this International Search Report is restricted to the Invention first mentioned in the claims; it is covered by claims Nos.: .
Remark on Protest  The additional search fees were accompanied by the applicant's protest.  No protest accompanied the payment of additional search fees.

## FURTHER INFORMATION CONTINUED FROM PCT/ISA/ 210

This International Searching Authority found multiple (groups of) inventions in this international application, as follows:

1. Claims: 1-29

Method and apparatus for expanding a tubular member comprising a vibrating device and an expander.

2. Claims: 30-34

A method of preventing a string from becoming stuck in a wellbore by vibrating the string while running in.

formation on patent family members

Inter nal Application No PCT/GB 03/00138

					- 17 40	00, 00200
Patent document dted in search report		Publication date		Patent family member(s)		Publication date
WD 9800626	Α	08-01-1998	AU	723337	B2	24-08-2000
			AU	3442097	Α	21-01-1998
			BR	9710016	Α	10-08-1999
			CA	2260191		08-01-1998
			EA	543		28-10-1999
			WO	9800626		08-01-1998
			EP	0907822		14-04-1999
			JP	2001508144		19-06-2001
			NO	986171		22-02-1999
			NZ	333945	Α	27-03-2000
US 4058163	A	15-11-1977	NONE			
US 4384625	Α	24-05-1983	CA	1167832	A1	22-05-1984
			GB	2088438	A,B	09-06-1982
			NO .	814043		01-06-1982
GB 2261238	A	12-05-1993	NONE	-		
GB 2272924	Α	01-06-1994	NONE			
US 4890682	A	02-01-1990	CA	1319675	A1	29-06-1993
			DE	3776959		09-04-1992
			EP	0245892	A2	19-11-1987